



CRM Student/Faculty 1.6.3 for CX

Release Notes

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Features

Two new features have been added as enhancements to Student/Faculty 1.6.3:

- A new Student dropdown was added in the Course Schedules portlet to track the program under which a student has registered and for which the student has a Program Enrollment record.
- The ability to render and print a copy of the 1098-T statement was added to the My 1098-T Info portlet.

Student Program Dropdown

The new dropdown closes the CX-Web gap item where student eligibility checks are performed based on a student's program.

This feature also enables a student to enroll in courses in different programs based on the prog_reg_table settings. The previously existing program dropdown continues to function as a filter for listing courses and as a search criterion for the Course Search results page.

If a student is enrolled in a single program in his/her Program Enrollment record, the new dropdown shows the student program as static text display; otherwise, it lists the programs in which the student is actively enrolled for selection in the dropdown.

When the student adds a course, the course will be registered under the program selected in the new Student Program dropdown.

The three screens that were changed to include the new Student Program dropdown are as follows:

The following screen, accessed by selecting Student> Course Schedules.

Add/Drop

[Admin this portlet](#)

Term: SP 2013

Student Program: Undergraduate *Select the Student Program for this registration and then select the Course Program to find a course.*

You are not permitted to register at this time (NOTTIME)Your assigned date to register is 01/01/2010, 08:00a to 01/01/2011, 09:00a. Student registration is open from 01/05/01/2012.

You are currently registered for **17 credits**.

Program: All *Select which courses will be displayed in the schedule & searches below.*

[Add by Course Code](#) [Add by Reference #](#) **Course Search**

Title: Begins With

Course Code: Begins With

Term: SP 2013

Department: All

Program: All

[Search](#) [More Search Options](#)

Your Schedule (Registered)

Drop	Code	Title	Schedule	Location	Credits
<input type="checkbox"/>	BIB101-A	OLD TESTAMENT HISTORY & RELIGION	M 05:30-06:30PM	CARS Campus 4000 Executive Blvd.	2.00

The following screen, accessed by selecting **More Search Options** on the above screen.

- Course History
- Course Schedules
- Ethnicity and Race Portal
- GPA Projection
- Grade Report
- Student Schedule
- Unofficial Transcript
- Course Search
- Public Registration

Quick Links

- My Courses
- My Pages

Course Schedules - Course Search

[Add/Drop](#) > Course Search

Course Search

Student Program: Undergraduate

Term: SP 2011

Department: All

Course Number Range: to

Title: Begins With

Course Code: Begins With

Program: All

Method: All

Course Area: All

Reference #:

Time: From: To:

☒ Meets on any day(s)
☐ Meets only on the selected days

Days:
 ☐ Monday
 ☐ Tuesday
 ☐ Wednesday
 ☐ Thursday
 ☐ Friday
 ☐ Saturday
 ☐ Sunday

Faculty: All

Campus: All

Building: All

The following screen, accessed by selecting **Search** (not shown) on the above screen.

Course Schedules - Results

[Add/Drop](#) > [Course Search](#) > Results

Search Results

Search Options

Other previously selected search criteria still apply.

Term: SP 2011 Program: All [Update Results](#) [Search Again](#)

Student Program: Undergraduate

[Show All](#) [AC - CS](#) | [MA - MT](#) [Next Page -->](#)

Courses										
Add	Course Code	Name	Req	Note	Faculty	Seats Open	Status	Schedule	Credits	Begin Date End Date
	ACC101-A	PRINCIPLES OF ACCOUNTING I	Q		Lester, Dan	50/50	Open	F 06:00-07:00PM ; ARR Campus, Bull Building	3.00	01/01/2011 05/31/2011
	ACC202-A	PRINCIPLES OF ACCOUNTING II	Q		Lester, Dan	50/50	Open	S 08:00-09:00AM ; CARS Campus, ALL Hands	4.00	01/01/2011 05/31/2011
	BIB101-A	OLD TESTAMENT HISTORY & RELIGION			Edwards, Dan	16/20	Reopened	M 05:30-06:30PM ; CARS Campus, 4000 Executive Blvd.	2.00	01/14/2010 05/10/2013
	BIB199-01	REGIONAL FLORA AND FAUNA			Lester, Elizabeth	48/50	Open	M 05:30-06:30PM ; CARS Campus, ALL Hands	3.00	01/01/2011 10/10/2012
	BIO220-1	MICROBIOLOGY/INFECTIOUS DISEASES			Lester, Dan	49/50	Open	T 08:30-09:30PM ; MAIN Campus, ARM Building	3.00	01/14/2011 05/15/2011
	BIO240-1	GENETICS			Lester, Dan	45/50	Open	M 05:30-06:30PM ; MAIN Campus, 7667 Building	3.00	01/14/2011 05/15/2011
	BUS703-01	Developing Leaders/Leadership	Q		Williams, Carl	44/50	Open	M 05:30-06:30PM ; CARS Campus, 4000 Executive Blvd.	3.00	01/14/2011 05/15/2011

Print Statement Option

In My 1098-T Info, a new command was added to the previous display of 1098-T information, enabling students to generate and print the form:

MY 1098-T Info - 1098-T Tuition Statement Data

[MY 1098-T Info](#) > 1098-T Tuition Statement Data

Select a Year :

Name : Lauren Lauer
Address : 889 Market Street, Lima, OH, 45801, USA

Amount billed for qualified tuition and related expenses	\$2,450.00
Adjustments for a prior year	\$200.00
Scholarships or grants	\$450.00
Adjustments to scholarships or grants for a prior year	\$1,905.00
You will be designated as at least a half-time student in box 8	
You will be designated as a graduate student in box 9	

[View/Print Statement](#)

The selection of the new command results in a display resembling the following:

FILER'S name, street address, city, state, ZIP code, and telephone number		1 Payments received for qualified tuition and related expenses \$ 1,000.00	2012 Form 1098-T	Tuition Statement
CARS College 4000 Executive Park Drive Cincinnati, OH 45241 999-999-9999-9999		2 Amounts billed for qualified tuition and related expenses \$ 2,450.00		
FILER'S federal identification no. 42-0680332	STUDENT'S social security number 859-76-4819	3 If this box is checked, your educational institution has changed its reporting method for 2012 <input type="checkbox"/>	Copy B For Student This is important tax information and is being furnished to the Internal Revenue Service.	
STUDENT'S name, street address, city, state, ZIP code Lauren Lauer 889 Market Street Lima OH 45801		4 Adjustments made for a prior year \$ 200.00		
Service Provider/Acct. No. (see instr.)		5 Scholarships or grants \$ 450.00		
8 Check if at least half-time student <input checked="" type="checkbox"/>	6 Adjustments to scholarships or grants for a prior year \$ 1,905.00	7 Checked if the amount in box 1 or 2 includes amounts for an academic period beginning January - March 2013 <input checked="" type="checkbox"/>		
		9 Checked if a graduate student <input checked="" type="checkbox"/>	10 Ins. contractreimb./refund \$ 50.00	

Instructions for Student

An eligible educational institution, such as a college or university in which you are enrolled, and an insurer who makes reimbursements or refunds of qualified tuition and related expenses to you must furnish this statement to you. You, or the person who can claim you as a dependent, may be able to claim an education credit on Form 1040 or 1040A, only for the qualified tuition and related expenses that were actually paid in 2012. To see if you qualify for the credit, see Pub. 970, Tax Benefits for Education; Form 8863, Education Credits; and the Form 1040 or 1040A instructions.

Institutions may report either payments received during the calendar year in box 1 or amounts billed during the calendar year in box 2. The amount shown in box 1 or 2 may represent an amount other than the amount actually paid in 2012. Your institution must include its name, address, and information contact telephone number on this statement. It may also include contact information for a service provider. Although the filer or the service provider may be able to answer certain questions about the statement, do not contact the filer or the service provider for explanations of the requirements for (and how to figure) any education credit that you may claim.

Student's identification number. For your protection, this form may show only the last four digits of your social security number (SSN). Individual taxpayer identification number (ITIN), or adoption taxpayer identification number (ATIN). However, the issuer has reported your complete identification number to the IRS and, where applicable, to state and/or local governments.

Box 1. Shows the total payments received in 2012 from any source for qualified tuition and related expenses less any reimbursements or refunds made during 2012 that relate to those payments received during 2012.

Box 2. Shows the total amounts billed in 2012 for qualified tuition and related expenses less any reductions in charges made during 2012 that relate to those amounts billed during 2012.

Box 3. Shows whether your institution changed its method of reporting for 2012. It has changed its method of reporting if the method (payments received or amounts billed) used for